

Proposed Proposition HHH FY 2018-19 Bond Issuance Schedule and Key Agenda Items

Date	Items/Activity
January 19, 2018 (COC) January 25, 2018 (AOC)	<ul style="list-style-type: none"> • First Proposition HHH (Prop HHH) Fiscal Year (FY) 2017-18 Bond Status Report • Update on State Affordable Housing and Sustainable Communities (Cap and Trade) Applications • Prop HHH Permanent Supportive Housing (PSH) Loan Program Commitments (Call for Projects Round 1)
February 16, 2018 (COC) February 22, 2018 (AOC)	<ul style="list-style-type: none"> • New State Funding and Leveraging Opportunities
March 16, 2018 (COC) March 29, 2018 (AOC)	<ul style="list-style-type: none"> • Prop HHH FY 2018-19 Project Expenditure Plan (PEP) for both PSH Loan Program and Facilities Program
April 1, 2018	<ul style="list-style-type: none"> • Deadline to approve PEP and amount for Prop HHH FY 2018-19 issuance
April 20, 2018 (COC) April 26, 2018 (AOC)	<ul style="list-style-type: none"> • Housing and Community Investment Department (HCID) Updates to Prop HHH FY 2018-19 PSH Loan Program PEP • Prop HHH PSH Loan Program Commitments (Call for Projects Round 2) • Quarterly Prop HHH FY 2017-18 Bond Status Report
May 18, 2018 (COC) May 31, 2018 (AOC)	<ul style="list-style-type: none"> • Prop HHH PSH Loan Program Proposed Guidelines for FY 2019-20 Bond Issuance • Prop HHH Facilities Program Proposed Guidelines for FY 2019-20 Bond Issuance
May/June 2018	<ul style="list-style-type: none"> • Appropriate Council Committee(s) approve Prop HHH FY 2018-19 Project Expenditure Plan (PEP)
June 2018	<ul style="list-style-type: none"> • CAO Debt Group releases its Bond Report (Authorizing Resolution, Fund Ordinance, Bond Documents) to City Council
Before June 15, 2018	<ul style="list-style-type: none"> • City Council Approval of both Prop HHH PEP Report and Bond Report (Prop HHH PEP approved first)
June 15, 2018	<ul style="list-style-type: none"> • Post the Preliminary Official Statement – CAO Debt Group (Advertise Bond Sale)
July 1, 2018	<ul style="list-style-type: none"> • Competitive Bond Sale – CAO Debt Group • Award Resolution is certified
July 15, 2018	<ul style="list-style-type: none"> • Bond Closing and City receives bond proceeds
August 10, 2018 (or date designated by County Assessor)	<ul style="list-style-type: none"> • CAO Debt Group provides debt service for tax bill to County Assessor