

**City of Los Angeles  
Responsible Banking & Investment Monitoring Program  
For Investment Banks**

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1<sup>st</sup> of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

**Contact Information:**

---

Name of Financial Institution

---

Street Address

City

State

Zip Code

---

Contact Person Name and Title

---

Telephone No.

Email Address

**SOCIAL RESPONSIBILITY**

Please answer the following questions for the preceding calendar year.

1. Did your firm make monetary donations to charitable programs within the City limits?

Yes \_\_\_ No \_\_\_

If yes, please complete the attached form, labeled at Exhibit 1.

2. Did your firm provide any scholarship awards to residents of the City of Los Angeles?

Yes \_\_\_ No \_\_\_

- a. How many scholarships were awarded? \_\_\_\_\_
- b. What was the total value of the awarded scholarships? \_\_\_\_\_

3. Does your firm have internal policies regarding utilization of subcontractors which are designated as "women owned," "minority owned," or "disabled" business enterprises? Yes \_\_\_ No \_\_\_

If yes, please provide a copy of your policies, labeled as Exhibit 2

**CONSUMER PROTECTION**

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

Yes  No

If no, please briefly explain: \_\_\_\_\_

\_\_\_\_\_

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

Yes  No

If no, please briefly explain: \_\_\_\_\_

\_\_\_\_\_

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

Yes  No

If no, please briefly explain: \_\_\_\_\_

\_\_\_\_\_

4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

Yes  No

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?

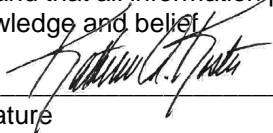
See attached Exhibit 3

\_\_\_\_\_

\_\_\_\_\_

**CERTIFICATION UNDER PENALTY OF PERJURY (\*)**

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

	Managing Director		9/2/2020
Print Name	Title	Signature	Date

(\*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

**PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO [CAO.DEBT@LACITY.ORG](mailto:CAO.DEBT@LACITY.ORG).**

**Office of the City Administrative Officer  
200 North Main St. Room 1500  
Los Angeles, CA 90012  
Attention: Debt Management Group**



## EXHIBIT 2

### Corporate Citizenship and Commitment to Diversity:

Piper Sandler extends our commitment to local California communities through community action programs, diversity programs and networks and affirmative action policy, including recruiting for a diverse workforce and specific community giving. In 2019, over 62% of our firm's employees took part in the annual Piper Sandler Community Partnership Campaign; through this campaign employees made donations to 973 different U.S. and international charitable organizations. Within Los Angeles, Piper Sandler's employees have taken an active participation with numerous charitable and non-profit organizations by providing monetary and volunteer contributions. Some examples of organizations in Los Angeles that are supported are highlighted in the table above. At Piper Sandler, we also value having an inclusive culture based on our Firm's Guiding Principles. We strive to take an inclusive approach to everything we do because it best serves our clients, employees, communities and shareholders. Furthermore, Piper Sandler makes a good faith effort to do business with enterprises owned by minorities and women, persons with disabilities, disabled veterans and small business enterprises ("minority suppliers") where contracts are in line with company objectives. Additionally, we request that large vendors who work with other companies provide a report of the business they do with minority suppliers. Piper Sandler's offices in the Los Angeles region use local vendors on occasion to obtain certain of its goods and services. Since 2010, Piper Sandler has maintained a Tax Registration Certificate with the City of Los Angeles and has filed its returns on an annual basis. Recently the Firm renewed its registration for 2019 and is not aware of any tax related disputes or proceedings between Piper Sandler and the City.

- 
- ◆ Alzheimer's Greater Los Angeles
  - ◆ Two Hands Four Paws Foundation
  - ◆ Pencils for Kids
-

### **Exhibit 3**

#### **Notice of Litigation and/or Regulatory Actions**

We are proud of our firm's reputation and Piper Sandler has no reason to believe that current and past regulatory matters or litigation will affect in any way our ability to provide any of the services contemplated by this Request for Proposal.

Due to the nature of our business, we are involved in a variety of legal proceedings on an ongoing basis. These proceedings include litigation, arbitration and regulatory proceedings, which may arise from, among other things, transactional activity, regulatory examinations of our businesses and investigations of securities industry practices by governmental agencies and self-regulatory organizations. The securities industry is highly regulated, and the regulatory scrutiny applied to securities firms has increased dramatically in recent years, resulting in a higher number of regulatory investigations and enforcement actions and significantly greater uncertainty regarding the likely outcome of these matters.

Regulatory investigations can result in substantial fines and/or limitations or other restrictions on our business activities, and consequently those investigations potentially could be deemed to have a material impact on our business. Our Form 10-Q and 10-K as filed with the Securities and Exchange Commission requires disclosure of any material legal proceedings, including regulatory proceedings, and we are unable to provide information on any pending or completed investigation not disclosed within our Form 10-Q and 10-K. Any and all completed regulatory investigations that result in a material disciplinary action, including fines, suspensions or other significant undertakings or limitations are also publicly reported to the Financial Industry Regulatory Authority ("FINRA"). For more information, please refer to Piper Sandler's Form BD filed with FINRA. You can request electronic delivery of the relevant sections of a company's Form BD by accessing FINRA's website at [finra.org](http://finra.org) and conducting a FINRA Broker Check.