City of Los Angeles Responsible Banking & Investment Monitoring Program For Investment Banks

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

Contact Information:

New York City	NY_ State	10017 Zip Code	
City	State	Zip Code	
jspound@r4cap.com			
Email Address			
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1. Did your firm make monetary donations to charitable progran			
tached form, label	ed at Exhib	it 1.	
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CONSUMER PROTECTION

1.	Is the financial institution currently in compliance with all applicable consumer		
	financial protection laws?		
	Yes <u>x</u> No		
	If no, please briefly explain:		
2.	Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion,		
	discipline or compensation of employees?		
	Yes _x_ No		
	If no, please briefly explain:		
3.	Does the financial institution encourage and maintain whistleblower protection		
	policies for its employees and/or customers to report suspected illegal		
	practices, including predatory sales goals?		
	Yes <u>x</u> No		
	If no, please briefly explain:		
4.	In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency? Yes $\underline{\hspace{0.5cm}}$ No $\underline{\hspace{0.5cm}}$ No $\underline{\hspace{0.5cm}}$ Yes $\underline{\hspace{0.5cm}}$ No $\underline{\hspace{0.5cm}}$ No $\underline{\hspace{0.5cm}}$		
5.	If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?		

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

Print Name Title Signature

9/3/20 Date

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

Office of the City Administrative Officer 200 North Main St. Room 1500 Los Angeles, CA 90012 Attention: Debt Management Group

[1] This form was completed by R4 California II GP LLC, as General Partner of R4 California Tax-Exempt Bond Partners II LP, on behalf of the General Partner and its affiliates. R4 California Tax-Exempt Bond Partners II LP was formed to invest in bonds to finance the acquisition, construction, rehabilitation and/or refinancing of properties each of which is a qualified low income housing project located within the State of California.

Attachment for Question #1 - Responsible Banking Investment Monitoring Program for Investment Banks

Туре	Amount (\$)
Playground construction and teacher training to support inclusion and education for children	\$6,000
Advocacy and policy to address Los Angeles homelessness	\$5,000
Advocacy and education to support affordable housing construction & preservation	\$5,000
	4.
	Playground construction and teacher training to support inclusion and education for children Advocacy and policy to address Los Angeles homelessness Advocacy and education to support affordable housing