

**City of Los Angeles
Responsible Banking & Investment Monitoring Program
For Investment Banks**

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

Contact Information:

Stifel, Nicolaus & Company, Incorporated

Name of Financial Institution

515 South Figueroa Ste 1800 Los Angeles CA 90071

Street Address

City

State

Zip Code

Raul Amezcua, Managing Director

Contact Person Name and Title

213-443-5202

ramezcua@stifel.com

Telephone No.

Email Address

SOCIAL RESPONSIBILITY

Please answer the following questions for the preceding calendar year.

1. Did your firm make monetary donations to charitable programs within the City limits?

Yes No

If yes, please complete the attached form, labeled at Exhibit 1.

2. Did your firm provide any scholarship awards to residents of the City of Los Angeles?

Yes No

- a. How many scholarships were awarded? 7
b. What was the total value of the awarded scholarships? \$14,000

3. Does your firm have internal policies regarding utilization of subcontractors which are designated as "women owned," "minority owned," or "disabled" business enterprises? Yes No **As bond underwriter, issuers/clients select all subcontractors (i.e. co-managers).**

If yes, please provide a copy of your policies, labeled as Exhibit 2

CONSUMER PROTECTION

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

Yes ___ No ___

If no, please briefly explain: To the best of our knowledge, yes, Stifel is in compliance with all applicable consumer financial protection laws.

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

Yes No ___

If no, please briefly explain: _____

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

Yes No ___

If no, please briefly explain: _____

4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

Yes No ___

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?

Please see Exhibit 3.

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

Raul Amezcua	Managing Director		6.11.2020
Print Name	Title	Signature	Date

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

**Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group**

Attachment for Question #1 - Responsible Banking Investment Monitoring Program for Investment Banks

Name of Charitable Organization	Type	Amount (\$)
PUENTE Learning Center	Education	\$5,000
CORO Southern California	Community Development	\$5,000
Inner City Struggle	Children & Youth Development	\$1,000
Thomas & Dorothy Leavey Center for the Study of LA, LMU	Voter Rights	\$10,000
Los Angeles County Women's Leadership Conference	Women Empowerment	\$3,000
YMCA Downtown LA Stair Climb	Community Development	\$2,500
USC Price Executive Education Forum	Education	\$10,000
HOPE	Women Empowerment	\$5,000
Variety Boys & Girls Club	Children & Youth Development	\$5,000
LASPA	Community Development	\$500
Cal State LA Pat Brown Institute of Public Affairs	Education	\$5,000
META Scholarships	Education	\$2,500
City of Los Angeles 2020 Regional Investors Conference	Economic Development	\$5,000
UCLA Undergraduate Mathematics Student Association	Education	\$1,000
2019-2020 Fabric of Society	Stifel Scholarship Winners	
Nava College Prep Academy	1 Winner	\$2,000
Alliance Cindy and Bil Simon Tech Academy	2 Winners	\$4,000
Francisco Bravo High School	2 Winners	\$4,000
Ramon C Cortines School of Visual and Performing Arts	2 Winners	\$4,000

Exhibit 3
RBO – Corporate Citizenship Statement Form
Stifel, Nicolaus & Company, Incorporated

Answer to Question 5

Stifel, Nicolaus & Company, Incorporated (“Stifel”) is an investment banking and securities firm providing investment services to individuals and institutional clients, investment banking, and related services including the day-to-day purchase and sale of securities. Stifel is a wholly-owned subsidiary of Stifel Financial Corp. (SF). In the normal course of business, at any given time, Stifel is subject to a number of claims and disputes, as well as regulatory matters including examinations, reviews, investigations, or formal actions. All required disclosures of material litigation and regulatory matters are made in Stifel Financial Corp.’s public filings with the SEC and other regulatory authorities, such as its Form 10-K and the most recent Form 10-Q filed with the U.S. Securities and Exchange Commission (the “SEC”), 8-K’s, and in other regulatory filings, such as Form B/D, as amended. You are further referred to the FINRA website, where you can access Broker Check reports for Stifel, Nicolaus & Company, Incorporated which may be located with the following hyperlink: <http://brokercheck.finra.org/Firm/Summary/793>. This contains the regulatory reports on Stifel’s disciplinary disclosures.