

**City of Los Angeles
Responsible Banking & Investment Monitoring Program
For Investment Banks**

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

Contact Information:

Morgan Stanley & Co. LLC

Name of Financial Institution			
555 California Street, Suite 2200	San Francisco	CA	94104
Street Address	City	State	Zip Code
Esther Berg, Executive Director			
Contact Person Name and Title			
415-576-2072	esther.berg@morganstanley.com		
Telephone No.	Email Address		

SOCIAL RESPONSIBILITY

Please answer the following questions for the preceding calendar year.

1. Did your firm make monetary donations to charitable programs within the City limits?

Yes No

If yes, please complete the attached form, labeled at Exhibit 1.

2. Did your firm provide any scholarship awards to residents of the City of Los Angeles?

Yes No

*MS&Co. LLC offers a number of scholarships through the Richard B. Fisher Scholarship Program and a Morgan Stanley Fellowship MBA Program. The Firm does not keep records of where individual student recipients of scholarships live, only where the schools are located. While no schools located in the LA area were awarded scholarships in 2021, there are potentially students who live in LA who were chosen.

- a. How many scholarships were awarded? _____
b. What was the total value of the awarded scholarships? _____

3. Does your firm have internal policies regarding utilization of subcontractors which are designated as "women owned," "minority owned," or "disabled" business enterprises? Yes No

If yes, please provide a copy of your policies, labeled as Exhibit 2

**No formal written policy, but Morgan Stanley & Co. LLC encourages opportunities for diverse business owners; please see <https://www.morganstanley.com/about-us/supplier-diversity>

CONSUMER PROTECTION

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

Yes No

*To the best of our knowledge, we believe that we are currently in compliance with any applicable consumer financial protection laws as they pertain to the Public Finance Department

If no, please briefly explain: _____

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

Yes No

If no, please briefly explain: _____

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

Yes No

If no, please briefly explain: _____

4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

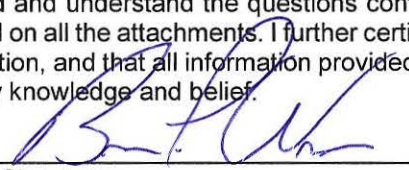
Yes No

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?

See Exhibit 3

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

Brian Wynne	Managing Director, Head of Public Finance		6/16/22
Print Name	Title	Signature	Date

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

**Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group**

Attachment for Question #1 - Responsible Banking Investment Monitoring Program for Investment Banks

Name of Charitable Organization	Type	Amount (\$)
ABFF VENTURES LLC		\$ 30,000
AMERICAN HEART ASSOCIATION		\$ 10,000
APAWLA		\$ 1,500
APLA HEALTH AND WELLNESS		\$ 3,000
ASIAN PACIFIC COMMUNITY FUND		\$ 3,000
ASSOCIATION OF CALIFORNIA		\$ 1,688
BETH CHAYIM CHADASHIM		\$ 38,000
BIG BROTHERS BIG SISTERS OF		\$ 500
CENTER FOR THE STUDY OF YOUNG PEOPLE IN GROUPS		\$ 100,000
CHILDREN'S BUREAU		\$ 15,000
CHRYSALIS		\$ 1,250
City Year Los Angeles		\$ 5,000
GEFFEN PLAYHOUSE		\$ 3,000
GIVING BACK FUND INC		\$ 80,000
HEART OF THE BRAIN FOUNDATION		\$ 16,000
HOLOCAUST MUSEUM LA		\$ 5,000
JEWISH LOS ANGELES SPECIAL		\$ 12,500
JUNIOR ACHIEVEMENT OF SOUTHERN		\$ 2,500
LA LEY ASSOCIATION		\$ 1,000
LACHSA FOUNDATION		\$ 5,000
LOS ANGELES COUNTY MUSEUM OF		\$ 10,000
MAKE-A-WISH GREATER LOS		\$ 12,500
MERCY FOR ANIMALS		\$ 2,000
MOTHERS2MOTHERS		\$ 1,000
OCCIDENTAL COLLEGE		\$ 15,000
ONE ARCHIVES FOUNDATION		\$ 5,000
REACHING OUT MBA INC		\$ 12,000
SAG AFTRA		\$ 41,250
SANDERS ROBERTS LLP		\$ 5,000
SIMON WIESENTHAL CENTER INC		\$ 7,000
SOUTHERN CALIFORNIA LEADERSHIP		\$ 2,500
TEEN CANCER AMERICA		\$ 41,000
THE AUTRY MUSEUM		\$ 10,000
THE ITALIAN AMERICAN MUSEUM OF		\$ 6,500
THE UCLA FOUNDATION		\$ 50,000
UCLA HEALTH SCIENCES DVLPMT		\$ 5,000
UCLA UNDERGRADUATE BUSINESS		\$ 475
UNITED FRIENDS OF THE CHILDREN		\$ 11,000
UNIVERSITY OF SOUTHERN		\$ 20,000
UNIVERSITY OF SOUTHERN CALIFORNIA		\$ 15,000
USC ALUMNI ASSOCIATION		\$ 5,000
VERBUM DEI HIGH SCHOOL		\$ 5,000
Vox Collegiate Of Los Angeles		\$ 500
WOMEN IN PUBLIC FINANCE LOS		\$ 2,000
YMCA of Metropolitan Los Angeles (Collins & Katz Family YMCA)		\$ 2,000
Total		\$ 620,663

Exhibit 3 – Morgan Stanley & Co. LLC Disciplinary Actions in Last Five Years

Morgan Stanley & Co., LLC (“MS&Co.”) is a wholly-owned subsidiary of Morgan Stanley (“MS”), a Delaware holding company. MS files periodic reports with the Securities and Exchange Commission (“Commission”) as required by the Securities Exchange Act of 1934, which include current descriptions of material litigation and material proceedings and investigations, if any, by governmental and/or regulatory agencies or self-regulatory organizations concerning MS and its subsidiaries, including MS&Co. As a consolidated subsidiary of MS, MS&Co. does not file its own periodic reports with the SEC. MS's SEC 10-K and 10-Q filings, specifically the "Legal Proceedings" sections, which describe certain developments in certain legal proceedings for the fiscal year ending December 31, 2021 and for the fiscal quarter ended March 31, 2022 can be found at https://www.morganstanley.com/about/ir/sec_filings.html.

In addition to the matters described in MS's SEC filings, in the normal course of business, each of MS and MS&Co. has been named, from time to time, as a defendant in various legal actions, including arbitrations, class actions, and other litigation, arising in connection with its activities as a global diversified financial services institution. Certain of the legal actions include claims for substantial compensatory and/or punitive damages or claims for indeterminate amounts of damages. In some cases, the issuers that would otherwise be the primary defendants in such cases are bankrupt or otherwise in financial distress. Each of MS and MS&Co. is also involved, from time to time, in investigations and proceedings by governmental and/or regulatory agencies or self-regulatory organizations, certain of which may result in adverse judgments, fines or penalties. The number of these investigations and proceedings has increased in recent years with regard to many financial services institutions, including MS and MS&Co. It is Morgan Stanley's general practice not to disclose information regarding governmental investigations, regulatory examinations, or administrative proceedings until any such investigation, examination or proceeding is concluded. At that time, the Firm will disclose material information regarding such matters on its Form 10-K and 10-Q for the relevant period.

In view of the inherent difficulty of predicting the outcome of such matters, particularly in cases in which claimants seek substantial or indeterminate damages, we cannot predict with certainty the eventual loss or range of loss related to such matters. MS is contesting liability and/or the amount of damages in each pending matter and believes, based on current knowledge, information and belief, and after consultation with counsel, that the outcome of each matter will not have a material adverse effect on the consolidated financial condition of MS, although the outcome could be material to MS's operating results for a particular future period, depending on, among other things, the level of MS's income for such period.