

**City of Los Angeles
Responsible Banking & Investment Monitoring Program
For Investment Banks**

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

Contact Information:

UBS Financial Services Inc.

Name of Financial Institution

1285 Avenue of Americas New York NY 10019

Street Address City State Zip Code

Jamie Sears, UBS Head of Community Affairs & Corporate Responsibility Americas
Rob Fineout, Supply Chain - Regional Procurement Americas, UBS Business Solutions US

Contact Person Name and Title

Jamie Sears: T: (212) 713-3262 | E: jamiesears@ubs.com
Rob Fineout: T: (201) 352-9131 | E: robert.fineout@ubs.com

Telephone No.

Email Address

SOCIAL RESPONSIBILITY

Please answer the following questions for the preceding calendar year.

1. Did your firm make monetary donations to charitable programs within the City limits?

Yes No

If yes, please complete the attached form, labeled at Exhibit 1.

2. Did your firm provide any scholarship awards to residents of the City of Los Angeles?

Yes No

- a. How many scholarships were awarded? N/A
b. What was the total value of the awarded scholarships? N/A

3. Does your firm have internal policies regarding utilization of subcontractors which are designated as “women owned,” “minority owned,” or “disabled” business enterprises? Yes No

If yes, please provide a copy of your policies, labeled as Exhibit 2

CONSUMER PROTECTION

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

Yes No

If no, please briefly explain: _____

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

Yes No

If no, please briefly explain: _____

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

Yes No

If no, please briefly explain: _____

4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

Yes No

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?

Please see Exhibit 3 attached

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

Peter Hill, Managing Director and Head of Public Finance



6/16/22

Print Name

Title

Signature

Date

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

**Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group**

Exhibit 1

Attachment for Question #1 – Responsible Banking Investment Monitoring Program for Investment Banks

Name of Charitable Organization	Amount (\$)
University of Southern California	\$32,950
The UCLA Foundation	17,799
John Thomas Dye School	10,000
LOS ANGELES REGIONAL FOOD BANK	8,317
BIRKAT YITZCHOK INC	7,500
Union Rescue Mission	7,500
Union Of Sisters Of The Presentation Of The Blessed	7,500
LOS ANGELES MUSEUM OF THE HOLOCAUST MARTYRS MEMORIAL	7,500
ARMAND HAMMER MUSEUM OF ART AND CULTURAL CENTER INC	7,000
JEWISH BIG BROTHERS BIG SISTERS ASSOCIATION OF LOS ANGELES	6,000
FERNANDO PULLUM COMMUNITY ARTS CENTER	5,500
THE CHRYSALIS CENTER	5,400
SAVING INNOCENCE INC	5,000
VERBUM DEI HIGH SCHOOL	5,000
KITTEN RESCUE	5,000
EARL AND ANNA BROADY FOUNDATION	5,000
The People Concern OPCC & LAMP Community United	5,000
Brentwood School	4,500
Childrens Hospital of Los Angeles	4,200
Mortimer & Mimi Levitt Foundation, Inc	4,100
Fulfillment Fund	4,050
CAMP KESEM NATIONAL	3,935
FAIRBURN YOUTH ASSOCIATION	3,200
JEWISH FEDERATION COUNCIL OF GREATER LOS ANGELES	3,100
CORE COMMUNITY ORGANIZED RELIEF EFFORT	3,060
TUSKEGEE AIRMEN SCHOLARSHIP FOUNDATION	3,000
GOOD SHEPHERD SHELTER OF LOS ANGELES	3,000
AMERICAN FILM INSTITUTE INC	2,625
TEAM PRIME TIME INC	2,500
FRIENDS OF THE CHINESE AMERICAN MUSEUM	2,500
OHR ELIYAHU ACADEMY	2,500
FRIENDS OF WONDERLAND	2,500
HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE	2,500
SHALHEVET HIGH SCHOOL	2,500
YESHIVA GEDOLAH OF LOS ANGELES	2,500
TOUCH OF KINDNESS	2,300
ALLIANCE FOR HOUSING AND HEALING	2,250
Friends of the Israel Defense Forces	2,200
UNITED PRESBYTERIAN CHURCH USA	2,000
SELAH NEIGHBORHOOD HOMELESS COALITION	2,000
LOS ANGELES POLICE FOUNDATION	2,000
WESTSIDE JEWISH COMMUNITY CENTER INC	1,932
AFTER-SCHOOL ALL-STARS	1,588
ST VINCENT SENIOR CITIZEN NUTRITION PROGRAM INC	1,500
Loyola High School of Los Angeles	1,450
WESTSIDE GUILD OF CHILDRENS HOSPITAL OF LOS ANGELES	1,250
SIMON WIESENTHAL CENTER	1,000

Exhibit 1

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Name of Charitable Organization	Amount (\$)
URBAN PARTNERS LOS ANGELES INC	1,000
FIND YOUR LIGHT FOUNDATION	1,000
GIRLS ON THE RUN OF LOS ANGELES COUNTY	1,000
THE GABRIELLA FOUNDATION	1,000
mothers2mothers International Inc	1,000
MOUNT SAINT MARYS UNIVERSITY	1,000
American Red Cross Los Angeles Region	950
West Los Angeles United Methodist Church	800
L A S BEST	750
Occidental College	700
Marlborough School	630
CAMP HESS KRAMER INC	600
JEWISH COMMUNITY FOUOD OF THE JEWISH FED COUN OF GREATER L A	583
LOYOLA MARYMOUNT UNIVERSITY	550
ROTARY CLUB OF LOS ANGELES FOUNDATION	500
CAMPAIGN FOR COLLEGE OPPORTUNITY	500
END HOMELESSNESS CALIFORNIA	500
MIKEROWEWORKS FOUNDATION	500
FOSTER CARE COUNTS	500
MIXED ROOTS FOUNDATION	500
LITTLE TOKYO SERVICE CENTER INC	500
COMMUNITY PARTNERS	450
ENTERTAINMENT INDUSTRY FOUNDATION	436
YAD EZRA VSHULAMIT	400
MAZON INC A JEWISH RESPONSE TO HUNGER	380
GRAMMY Museum Foundation Inc.	375
JUNIOR LEAGUE OF LOS ANGELES INC	312
WAGS AND WALKS	300
American Heart Association, Inc. - Los Angeles, CA	300
JAPANESE AMERICAN NATIONAL MUSEUM	285
Westside German Shepherd Rescue of Los Angeles Inc	250
NATIONAL MULTIPLE SCLEROSIS SOCIETY	250
JUNIOR ACHIEVEMENT OF SOUTHERN CA	200
CALIFORNIA COMMUNITY FOUNDATION	200
SKIRBALL CULTURAL CENTER	170
FRIENDSHIP CIRCLE	150
COMPASS CHRISTIAN FELLOWSHIP	150
WEINGART CENTER	150
STEP UP WOMENS NETWORK	150
BOY SCOUTS OF AMERICA	150
Reason Foundation	150
MUSEUM ASSOCIATES	130
SCREEN ACTORS GUILD - AMERICAN FEDERATION OF TELEVISION AND RADIO Foundation	103
ALLIANCE FOR CHILDRENS RIGHTS	100
American Cancer Society	100
TEAM RUBICON	100
APLA HEALTH & WELLNESS	100

Exhibit 1

Attachment for Question #1 – Responsible Banking Investment Monitoring Program for Investment Banks

Name of Charitable Organization	Amount (\$)
BIG BROTHERS BIG SISTERS OF GREATER LOS ANGELES INC	100
JEWISH FAMILY SERVICE OF LOS ANGELES	100
LOS ANGELES FIRE DEPARTMENT HISTORICAL SOCIETY	100
Los Angeles Mission	100
UCLA Foundation	75
READING TO KIDS	50
LAST CHANCE FOR ANIMALS	50
Grand Total	\$247,185

Exhibit 2

Attachment for Social Responsibility – Question 3

Although UBS does not have internal policies regarding the utilization of subcontractors which are designated as “small business”, “women-owned”, “minority-owned”, or “disabled-owned” business enterprises, the table below provides a breakdown of total spending with suppliers in various categories for 2021 that UBS Group AG and/or its affiliates made during the calendar year per our internal supplier tracking database.

Supplier Categories	
WBE (Woman-owned)	\$42,552,867
MBE (Minority-owned)	\$40,089,882
VBE (Veteran-owned)	\$15,588,964
DBE (Disadvantaged)	\$4,434,040
DoBE (Disabled-owned)	\$1,506,681
LGBTQ-owned	\$6,022,178
Small Businesses ¹	\$691,127,906
Total	\$801,332,518

¹Includes some overlap with dually-certified businesses ie. Small WBE or S-MBE

Exhibit 3

Attachment for Consumer Protection – Question 5

Due to the global nature of its business, UBS Group AG (the UBS parent company) is subject to a wide range of regulatory oversight, including oversight of its U.S. public finance business. We are involved in a variety of claims, disputes, legal proceedings and governmental and regulatory inquiries and investigations in jurisdictions where we are active and such matters from time to time include matters involving our municipal securities or public finance business. As part of the securities industry registration and licensing process, UBS and its employees are required to disclose certain arbitration awards, disciplinary, financial and regulatory events. In addition actions by regulatory authorities against current or former employees are also disclosed. Information in this regard is available on FINRA's BrokerCheck website (<https://brokercheck.finra.org/>). This information includes disclosures related to not only the broker dealer through which UBS conducts its public finance business (currently UBS Financial Services Inc.) but to our parent company (UBS Group AG) and other UBS Affiliates. UBS Group AG discloses material legal proceedings as part of its SEC filings, including matters relating to its subsidiaries.

The most recent such filings can be found on the firm's Investor Relations website (https://www.ubs.com/global/en/about_ubs/investor_relations.html). We are not able to comment on pending, anticipated, ongoing or completed non-public governmental or regulatory inquiries, investigations or legal proceedings, if any.